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and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	<b>Chapter 11 Case No.</b>
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	<b>08-13555 (SCC)</b>
	:	
Debtors.	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR THE ONE HUNDRED FIFTH OMNIBUS  
AND CLAIMS HEARING ON FEBRUARY 23, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable Shelley  
C. Chapman, United States Bankruptcy Judge, **Room 623**, One Bowling  
Green, New York, NY 10004-1408

**I. ADVERSARY PROCEEDINGS:**

1. Lehman Brothers Holdings Inc. v. 1st Advantage Mortgage, L.L.C., *et al.*  
[**Adversary Proceeding No.16-01019, et al.**] (See related parties listed hereto as  
Exhibit A)
  - A. Motion of Lehman Brothers Holdings Inc. to Bind Additional  
Defendants to the Existing Case Management Order [**ECF No.  
334**]
  - B. Objection of Commerce Home Mortgage, Inc. f/k/a BWC  
Mortgage Services f/k/a Simonich Corporation, MC Advantage,  
LLC, f/k/a Republic Mortgage Home Loans, LLC, Ross Mortgage  
Corporation, Loan Simple, Inc. f/k/a Ascent Home Loans Inc.,  
Millennium Mortgage Capital [**ECF No. 389**]

- C. Amended Objection of Commerce Home Mortgage, Inc. f/k/a BWC Mortgage Services f/k/a Simonich Corporation, MC Advantage, LLC, f/k/a Republic Mortgage Home Loans, LLC, Ross Mortgage Corporation, Loan Simple, Inc. f/k/a Ascent Home Loans Inc., Millennium Mortgage Capital [ECF No. 390]
- D. Conditional Withdrawal of Limited Objection of Commerce Home Mortgage, Inc. f/k/a BWC Mortgage Services f/k/a Simonich Corporation, MC Advantage, LLC, f/k/a Republic Mortgage Home Loans, LLC, Ross Mortgage Corporation, Loan Simple, Inc. f/k/a Ascent Home Loans Inc., Millennium Mortgage Capital [ECF No. 393]

Status: This matter is going forward on an uncontested basis as to all defendants subject to the removal of paragraph 6 from the original proposed order.

- 2. Lehman Brothers Holdings Inc. v. 1st Advantage Mortgage, L.L.C., *et al.* [Adversary Proceeding No. 16-01019, *et al.*] (See related cases listed hereto as Exhibit B)
  - A. Motion for an Order to Administratively Consolidate Adversary Proceeding Dockets Under the Case Management Order [ECF No. 336]
  - B. Objection of Response Mortgage Services, Inc. [ECF No. 380]
  - C. Amended Objection of Response Mortgage Services, Inc. [ECF No. 381]
  - D. Letter of Suburban Mortgage, Inc. to Judge Chapman from Lani A. Adler Regarding Opposition to the Motion of LBHI [ECF No. 383]
  - E. Presentment of Revised Proposed Order to Administratively Coordinate Adversary Proceeding Dockets Under the Case Management Order and Pursuant to U.S.C. § 105(a) [ECF No. 384]
  - F. Reply of Lehman Brothers Holdings Inc. in Further Support of Its Motion for an Order to Administratively Consolidate Adversary Proceeding Dockets Under the Case Management Order and Pursuant to U.S.C. § 105(a) and Bankruptcy Rule 7042 [ECF No. 392]

Status: This matter is going forward on an uncontested basis as to all defendants other than the defendants in Lehman Brothers Holdings Inc. v. Suburban Mortgage, Inc. [Adversary Proceeding No. 16-01295] and Lehman Brothers

Holdings Inc. v. Response Mortgage Services, Inc. [**Adversary Proceeding No. 16-01343**].

**II. ADJOURNED MATTERS:**

3. Motion of Lehman Brothers Holdings Inc. in Aid of Alternative Dispute Resolution Procedures Order for Indemnification Claims of the Debtors Against Mortgage Loan Sellers [**ECF No. 51241**]

Status: This matter has been adjourned to March 21, 2017 at 10:00 a.m.

4. Corrected Plan Administrator's Objection to Claim Numbers 32710 and 32711 [**ECF No. 54592**]

Status: This matter has been adjourned to March 21, 2017 at 10:00 a.m.

5. Second Motion in Aid of Alternative Dispute Resolution Procedures Order for Indemnification Claims of the Debtors Against Mortgage Loan Sellers [**ECF No. 52574**]

Status: This matter has been adjourned to March 21, 2017 at 10:00 a.m.

6. Motion for Entry of an Omnibus Order (I) to Enforce Against Noncompliant Mortgage Loan Sellers, and to Compel them to Comply with, the Alternative Dispute Resolution Procedures Order for Indemnification Claims of the Debtors Against Mortgage Loan Sellers, and (II) for Civil Contempt Sanctions Against Such Noncompliant Mortgage Loan Sellers for their Violation of the Order [**ECF No. 53946**]

Status: This matter has been adjourned to March 21, 2017 at 10:00 a.m.

7. The Plan Administrator's Objection to Claim Number 16838 (Highland CDO Opportunity Master Fund, L.P.) [ECF No. **52750**]

Status: This matter has been adjourned to March 21, 2017 at 10:00 a.m.

Dated: February 22, 2017  
New York, New York

/s/ Garrett A. Fail

Jacqueline Marcus

Garrett A. Fail

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and Certain of Its Affiliates

**EXHIBIT A**

<b>PARTY NAME (Adversary Proceeding No.)</b>
1AM, L.L.C. f/k/a 1st Advantage Mortgage, L.L.C. (16-01377-SCC)
American Pacific Mortgage Corporation (16-01360-SCC)
America's Mortgage, LLC (16-01378-SCC)
Aurora Financial, LLC f/k/a Aurora Mortgage, LLC (16-01312-SCC)
Avonwood Capital Corporation (16-01358-SCC)
BWC Mortgage Services (16-01376-SCC)
BWC Real Estate, Inc. (16-01376-SCC)
California Financial Group, Inc. (16-01340-SCC)
Capital Bank Corporation (16-01367-SCC)
Circle One Mortgage Company (16-01364-SCC)
Commerce Home Mortgage, Inc. f/k/a Simonich Corp. (16-01376-SCC)
DB Structured Products, Inc. (16-01375-SCC)
Diversified Capital Funding, Inc. (16-01360-SCC)
Draper and Kramer Mortgage Corporation d/b/a 1st Advantage Mortgage (16-01377-SCC)
Eagle Mortgage Holdings, LLC as successor by merger to Eagle Home Mortgage, Inc. (16-01383-SCC)
Embrace Home Loans, Inc. (16-01380-SCC)
First Capital Corporation of Los Angeles (16-01379-SCC)
First National Bank (16-01364-SCC)
Guild Mortgage Company (17-01001-SCC)

Home Capital Funding d/b/a Security One Lending (16-01344-SCC)
Loan Correspondents, Inc. (16-01337-SCC)
Loan Simple, Inc. f/k/a Ascent Home Loans Inc. (16-01309-SCC)
loanDepot.com, LLC (16-01283-SCC)
Loanguy.com (16-01338-SCC)
MC Advantage, LLC f/k/a Republic Mortgage Home Loans, LLC (16-01334-SCC)
Millennium Mortgage Corporation (16-01372-SCC)
Millennium Mortgage Capital (16-01372-SCC)
North Atlantic Mortgage Corporation (16-01339-SCC)
PHH Home Loans, LLC, as successor by merger to Sunbelt Lending Services, Inc., f/k/a Arvida Mortgage Services, Inc. (16-01356-SCC)
Primary Capital Mortgage, LLC f/k/a Primary Capital Advisors LC (16-01323-SCC)
Reliant Mortgage Company, LLC (16-01335-SCC)
Ross Mortgage Corporation (16-01324-SCC)
RMR Financial, LLC, individually and as successor by merger to Axiom Financial, LLC, f/k/a Axiom Financial, Inc. (16-01356-SCC)
RPM Mortgage, Inc. (16-01352-SCC)
Santander Bank, N.A. f/k/a Sovereign Bank, FSB (16-01357-SCC)
Secured Capital Funding Corp. (16-01370-SCC)
The Mortgage Store Financial, Inc. (16-01354-SCC)
TMG Financial Services, Inc. (16-01362-SCC)

WEI Mortgage LLC f/k/a WEI Mortgage Corporation (16-01346-SCC)
Wintrust Mortgage Corporation (16-01369-SCC)
WJ Capital Corporation (16-01370-SCC)

**EXHIBIT B**

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
1.	LBHI v. Stearns Lending, LLC	16-01001-SCC
2.	LBHI v. Standard Pacific Mortgage, Inc. f/k/a Family Lending Services, Inc.	16-01002-SCC
3.	LBHI v. American Bank and Congressional Bancshares, Inc. (successor-in-interest)	16-01003-SCC
4.	LBHI v. 1st Advantage Mortgage, L.L.C., et al.	16-01019-SCC
5.	LBHI v. iMortgage.com, Inc. & LoanDepot.com, LLC	16-01283-SCC
6.	LBHI v. Approved Funding Corp.	16-01284-SCC
7.	LBHI v. Bank of England	16-01285-SCC
8.	LBHI v. Broadview Mortgage Corporation	16-01286-SCC
9.	LBHI v. Cherry Creek Mortgage Co., Inc.	16-01287-SCC
10.	LBHI v. Cornerstone Mortgage, Inc.	16-01288-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
11.	LBHI v. First Bank	16-01289-SCC
12.	LBHI v. First Mortgage Corporation	16-01290-SCC
13.	LBHI v. Gateway Mortgage Group, LLC	16-01291-SCC
14.	LBHI v. Guaranteed Rate, Inc.	16-01292-SCC
15.	LBHI v. Paramount Residential Mortgage Group, Inc.	16-01293-SCC
16.	LBHI v. Shea Mortgage Inc.	16-01294-SCC
17.	LBHI v. Suburban Mortgage, Inc.	16-01295-SCC
18.	LBHI v. Sun American Mortgage Company	16-01296-SCC
19.	LBHI v. Universal American Mortgage Company, LLC	16-01297-SCC
20.	LBHI v. Oaktree Funding Corp.	16-01298-SCC
21.	LBHI v. New Fed Mortgage Corp.	16-01299-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
22.	LBHI v. American Home Equity Corporation	16-01300-SCC
23.	LBHI v. MegaStar Financial Corp.	16-01301-SCC
24.	LBHI v. Bondcorp Realty Services Inc.	16-01302-SCC
25.	LBHI v. City First Mortgage Services, L.L.C.	16-01303-SCC
26.	LBHI v. Mega Capital Funding, Inc.	16-01304-SCC
27.	LBHI v. First Equity Mortgage Bankers, Inc.	16-01305-SCC
28.	LBHI v. Crestline Funding Corporation	16-01306-SCC
29.	LBHI v. First Residential Mortgage Services Corporation	16-01307-SCC
30.	LBHI v. Parkside Lending, LLC	16-01308-SCC
31.	LBHI v. Loan Simple, Inc. f/k/a Ascent Home Loans, Inc.	16-01309-SCC
32.	LBHI v. Pemm.Tek Mortgage Services, LLC	16-01310-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
33.	LBHI v. Atlantic Bay Mortgage Group, L.L.C.	16-01311-SCC
34.	LBHI v. Aurora Financial, LLC f/k/a Aurora Mortgage, LLC	16-01312-SCC
35.	LBHI v. First California Mortgage Company	16-01313-SCC
36.	LBHI v. Southeast Funding Alliance, Inc.	16-01314-SCC
37.	LBHI v. Global Advisory Group, Inc.	16-01315-SCC
38.	LBHI v. Sterling National Mortgage Company, Inc.	16-01316-SCC
39.	LBHI v. Hartland Mortgage Centers, Inc.	16-01317-SCC
40.	LBHI v. Mortgage Capital Associates, Inc.	16-01318-SCC
41.	LBHI v. Home Loan Mortgage Corporation	16-01319-SCC
42.	LBHI v. Lakeland Mortgage Corporation	16-01320-SCC
43.	LBHI v. K&B Capital Corp.	16-01321-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
44.	LBHI v. Maribella Mortgage, LLC	16-01322-SCC
45.	LBHI v. Primary Capital Mortgage, LLC f/k/a Primary Capital Advisors LC	16-01323-SCC
46.	LBHI v. Ross Mortgage Corporation	16-01324-SCC
47.	LBHI v. SecurityNational Mortgage Company	16-01325-SCC
48.	LBHI v. WR Starkey Mortgage, LLP	16-01326-SCC
49.	LBHI v. National Funding Company, LLC	16-01327-SCC
50.	LBHI v. Mortgage Partners, Inc.	16-01328-SCC
51.	LBHI v. Oro Real, Inc.	16-01330-SCC
52.	LBHI v. The Lending Company, Inc.	16-01331-SCC
53.	LBHI v. CMG Mortgage, Inc.	16-01332-SCC
54.	LBHI v. Windsor Capital Mortgage Corporation	16-01333-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
55.	LBHI v. MC Advantage, LLC, f/k/a Republic Mortgage Home Loans, LLC	16-01334-SCC
56.	LBHI v. Popular Mortgage Corp.	16-01335-SCC
57.	LBHI v. Wall Street Mortgage Bankers, LTD.	16-01336-SCC
58.	LBHI v. Loan Correspondents, Inc.	16-01337-SCC
59.	LBHI v. Loanguy.com	16-01338-SCC
60.	LBHI v. North Atlantic Mortgage Corporation	16-01339-SCC
61.	LBHI v. California Financial Group, Inc.	16-01340-SCC
62.	LBHI v. Sierra Pacific Mortgage Company Inc.	16-01341-SCC
63.	LBHI v. Home Loan Center, Inc.	16-01342-SCC
64.	LBHI v. Response Mortgage Services, Inc.	16-01343-SCC
65.	LBHI v. Home Capital Funding d/b/a Security One Lending	16-01344-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
66.	LBHI v. Directors Mortgage, Inc.	16-01345
67.	LBHI v. WEI Mortgage LLC f/k/a WEI Mortgage Corporation	16-01346-SCC
68.	LBHI v. American Lending Network, Inc.	16-01347-SCC
69.	LBHI v. Flick Mortgage Investors, Inc.	16-01348-SCC
70.	LBHI v. Mountain West Financial, Inc.	16-01349-SCC
71.	LBHI v. Sacramento 1st Mortgage, Inc. individually and as successor by merger to Comstock Mortgage	16-01350-SCC
72.	LBHI v. Arlington Capital Mortgage Corporation and Gateway Funding Diversified Mortgage Services, L.P.	16-01351-SCC
73.	LBHI v. NL Inc. and RPM Mortgage, Inc.	16-01352-SCC
74.	LBHI v. PMAC Lending Services, Inc., individually and as successor by merger to PMC Bancorp, f/k/a Professional Mortgage Corp., and as successor by merger to Reliant Mortgage Company, LLC, and PMC Bancorp, f/k/a Professional Mortgage Corp., individually, and Reliant Mortgage Company, LLC, individually	16-01353-SCC
75.	LBHI v. The Mortgage Store Financial, Inc.	16-01354-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
76.	LBHI v. PHH Home Loans, LLC, as successor by merger to Sunbelt Lending Services, Inc., f/k/a Arvida Mortgage Services, Inc., and RMR Financial, LLC, individually and as successor by merger to Axiom Financial, LLC, f/k/a Axiom Financial, Inc.	16-01356-SCC
77.	LBHI v. Santander Bank, N.A., f/k/a Sovereign Bank, FSB,	16-01357-SCC
78.	LBHI v. Sunset Mortgage Company L.P. and Avonwood Capital Corporation	16-01358-SCC
79.	LBHI v. CTX Mortgage Company, LLC	16-01359-SCC
80.	LBHI v. Diversified Capital Funding, Inc. and American Pacific Mortgage Corporation, individually and as successor by merger to Diversified Capital Funding, Inc.	16-01360-SCC
81.	LBHI v. Residential Home Funding Corp.	16-01361-SCC
82.	LBHI v. TMG Financial Services, Inc.	16-01362-SCC
83.	LBHI v. Gateway Bank, F.S.B.	16-01363-SCC
84.	LBHI v. Circle One Mortgage Company and First National Bank	16-01364-SCC
85.	LBHI v. Republic State Mortgage Co., individually and as Successor by merger to Union Trust Mortgage Corporation	16-01365-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
86.	LBHI v. Guaranty Bank, FSB	16-01366-scc
87.	LBHI v. Capital Bank Corporation, as successor by merger to TIB Bank	16-01367-SCC
88.	LBHI v. Greenpoint Mortgage Funding, Inc.	16-01368-SCC
89.	LBHI v. Wintrust Mortgage Corporation	16-01369-SCC
90.	LBHI v. WJ Capital Corporation, and Secured Capital Funding Corp., as successor by merger to WJ Capital Corporation	16-01370-SCC
91.	LBHI v. Winstar Mortgage Partners, Inc.	16-01371-SCC
92.	LBHI v. Millennium Mortgage Corporation and Millennium Mortgage Capital	16-01372-SCC
93.	LBHI v. Freedom Mortgage Corporation	16-01373-SCC
94.	LBHI v. DHI Mortgage Company Ltd.	16-01374-SCC
95.	LBHI v. MortgageIT, Inc. and DB Structured Products, Inc.	16-01375-SCC
96.	LBHI v. BWC Mortgage Services, BWC Real Estate Inc. and Commerce Home Mortgage, Inc. f/k/a Simonich Corp.	16-01376-SCC

	<b>CASE NAME</b>	<b>ADVERSARY PROCEEDING NUMBER</b>
97.	LBHI v. 1AM, L.L.C. f/k/a 1st Advantage Mortgage, L.L.C., and Draper And Kramer Mortgage Corporation d/b/a 1st Advantage Mortgage	16-01377-SCC
98.	LBHI v. America's Mortgage Alliance, Inc. and America's Mortgage, LLC	16-01378-SCC
99.	LBHI v. First Capital Group, L.P. and First Capital Corporation of Los Angeles	16-01379-SCC
100.	LBHI v. Embrace Home Loans, Inc.	16-01380-SCC
101.	LBHI v. Fairmont Funding Ltd.	16-01382-SCC
102.	LBHI v. Eagle Mortgage Holdings, LLC as successor by merger to Eagle Home Mortgage, Inc.; and Universal American Mortgage Company, LLC	16-01383-SCC
103.	LBHI v. Guild Mortgage Company	17-01001-SCC